# First Steps Toward Revising Ontologies

Márcio M. Ribeiro Renata Wassermann

Instituto de Matemática e Estatística Universidade de São Paulo

October 5, 2006

# **Outline of Topics**

- Overview of Belief Revision
- 2 Revising Ontologies
- 3 The Problem
- Proposed Solution

### **Belief Revision**

When a knowledge base is modified it may become **inconsistent**. The problem of changing a knowledge base in a rational way is one of the main purposes of belief revision.

#### Definition

K-1 (closure) 
$$K - a = Cn(K - a)$$

#### Definition

K-1 (closure) 
$$K - a = Cn(K - a)$$

K-2 (inclusion) 
$$K - a \subseteq K$$

#### Definition |

- K-1 (closure) K a = Cn(K a)
- K-2 (inclusion)  $K a \subseteq K$
- K-3 (vacuity) If  $a \notin K$  then K a = K

#### Definition

- K-1 (closure) K a = Cn(K a)
- K-2 (inclusion)  $K a \subseteq K$
- K-3 (vacuity) If  $a \notin K$  then K a = K
- K-4 (success) If  $a \notin Cn(\emptyset)$  then  $a \notin K a$

#### Definition

- K-1 (closure) K a = Cn(K a)
- K-2 (inclusion)  $K a \subseteq K$
- K-3 (vacuity) If  $a \notin K$  then K a = K
- K-4 (success) If  $a \notin Cn(\emptyset)$  then  $a \notin K a$
- K-5 (recovery)  $K = Cn((K a) \cup \{a\})$

#### **Definition**

- K-1 (closure) K a = Cn(K a)
- K-2 (inclusion)  $K a \subseteq K$
- K-3 (vacuity) If  $a \notin K$  then K a = K
- K-4 (success) If  $a \notin Cn(\emptyset)$  then  $a \notin K a$
- K-5 (recovery)  $K = Cn((K a) \cup \{a\})$
- K-6 (extension) If  $Cn(\{a\}) = Cn(\{b\})$  then K a = K b

### Partial Meet Contraction

The postulates show us which properties a contraction should have, but they don't tell how to build a contraction. One way of building a contraction is called **partial meet**.

### Partial Meet Contraction

### Definition (Remainder Set)

A **remainder set of K and a**  $(K \perp a)$  is a maximal subset of K that doesn't imply a. Formally:  $K \perp a = \{K' \subseteq K : a \notin Cn(K') \forall K'' (K' \subseteq K'' \subseteq K \Rightarrow a \in Cn(K''))\}$ 

### Partial Meet Contraction

### Definition (Remainder Set)

A **remainder set of K and a**  $(K \perp a)$  is a maximal subset of K that doesn't imply a. Formally:  $K \perp a = \{K' \subseteq K : a \notin Cn(K') \forall K'' (K' \subseteq K'' \subseteq K \Rightarrow a \in Cn(K''))\}$ 

#### Definition (Selection Function)

A **selection function**  $(\gamma)$  choose one subset of a set:  $\gamma(K) \subseteq K$ 

### Partial Meet Contraction

### Definition (Remainder Set)

A **remainder set of K and a**  $(K \perp a)$  is a maximal subset of K that doesn't imply a. Formally:  $K \perp a = \{K' \subseteq K : a \notin Cn(K') \forall K'' (K' \subseteq K'' \subseteq K \Rightarrow a \in Cn(K''))\}$ 

#### Definition (Selection Function)

A **selection function**  $(\gamma)$  choose one subset of a set:  $\gamma(K) \subseteq K$ 

#### Definition (Partial Meet Contraction)

 $K -_{\gamma} a$  is a partial meet contraction iff:

$$K -_{\gamma} a = \bigcap \gamma(K \perp \alpha) \tag{1}$$

## Representation Theorem

The following theorem shows the relation between partial meet contraction and AGM contraction.

#### Theorem (Representation)

A contraction is **partial meet** if and only if it is a **AGM** contraction.

### Motivation

There are many reason for the presence of inconsistency in ontologies:

mis-representation of defaults

### Motivation

There are many reason for the presence of inconsistency in ontologies:

- mis-representation of defaults
- polisemy (words with different meanings)

### Motivation

There are many reason for the presence of inconsistency in ontologies:

- mis-representation of defaults
- polisemy (words with different meanings)
- problems in translation between formalisms

### Motivation

There are many reason for the presence of inconsistency in ontologies:

- mis-representation of defaults
- polisemy (words with different meanings)
- problems in translation between formalisms
- multiple sources

# Example

```
Classic example (mis-representation of defaults): 
 Birds \sqsubseteq Fly
Bird(Tweety)
```

# Example

```
Classic example (mis-representation of defaults): 

Birds \sqsubseteq Fly

Bird(Tweety)

\neg Fly(Tweety)
```

# Example

```
Classic example (mis-representation of defaults): 

Birds \sqsubseteq Fly

Bird(Tweety)

\neg Fly(Tweety)

Inconsistency
```

## Approaches

There are different approaches to deal inconsistencies:

• consistent evolution: prevent introduction of inconsistencies.

- consistent evolution: prevent introduction of inconsistencies.
- repairing: making a inconsistent ontology consistent.

- consistent evolution: prevent introduction of inconsistencies.
- repairing: making a inconsistent ontology consistent.
- reasoning with inconsistency: try to derive meaningful conclusion from an inconsistent ontology.

- consistent evolution: prevent introduction of inconsistencies.
- repairing: making a inconsistent ontology consistent.
- reasoning with inconsistency: try to derive meaningful conclusion from an inconsistent ontology.
- versioning: keep track of changes and compatibly issues between versions.

- consistent evolution: prevent introduction of inconsistencies.
- repairing: making a inconsistent ontology consistent.
- reasoning with inconsistency: try to derive meaningful conclusion from an inconsistent ontology.
- versioning: keep track of changes and compatibly issues between versions.

# **Description Logics**

Description logics (DLs) are a good formalism for representing ontologies:

well defined semantics

# **Description Logics**

Description logics (DLs) are a good formalism for representing ontologies:

- well defined semantics
- expressive enough for a huge amount of problems

# **Description Logics**

Description logics (DLs) are a good formalism for representing ontologies:

- well defined semantics
- expressive enough for a huge amount of problems
- decidable inference

# **Description Logics**

Description logics (DLs) are a good formalism for representing ontologies:

- well defined semantics
- expressive enough for a huge amount of problems
- decidable inference
- formalism behind the standard ontology language (OWL)

A logic < L, Cn > will be represented as it's set of symbols (L) and his consequence operator (Cn).

### Definition (Tarskian Logics)

A logic < L, Cn > is **tarskian** iff it satisfies the following properties:

• (idempotency) Cn(A) = Cn(Cn(A))

A logic < L, Cn > will be represented as it's set of symbols (L) and his consequence operator (Cn).

### Definition (Tarskian Logics)

A logic < L, Cn > is **tarskian** iff it satisfies the following properties:

- (idempotency) Cn(A) = Cn(Cn(A))
- (inclusion)  $A \subseteq Cn(A)$

A logic < L, Cn > will be represented as it's set of symbols (L) and his consequence operator (Cn).

#### Definition (Tarskian Logics)

A logic < L, Cn > is **tarskian** iff it satisfies the following properties:

- (idempotency) Cn(A) = Cn(Cn(A))
- (inclusion)  $A \subseteq Cn(A)$
- (monotonicity) If  $A \subseteq B$  then  $Cn(A) \subseteq Cn(B)$

A logic < L, Cn > will be represented as it's set of symbols (L) and his consequence operator (Cn).

### Definition (Tarskian Logics)

A logic < L, Cn > is **tarskian** iff it satisfies the following properties:

- (idempotency) Cn(A) = Cn(Cn(A))
- (inclusion)  $A \subseteq Cn(A)$
- (monotonicity) If  $A \subseteq B$  then  $Cn(A) \subseteq Cn(B)$

#### Definition (Compact Logic)

A logic < L, Cn > is **compact** iff:

$$a \in Cn(A) \Rightarrow \exists B \subseteq A : a \in Cn(B) \text{ and } B \text{ is finite}$$
 (2)

### The Problem

The problem is that not every tarskian logic admits an AGM contraction. There are logics which don't admit any AGM contraction.

# Example

Assume a logic < L, Cn > with:

$$L = \{a, b\}$$

$$Cn(\emptyset) = \emptyset$$

$$Cn(\{a\}) = \{a\}$$

$$Cn(\{b\}) = \{a, b\}$$

$$Cn(\{a, b\}) = \{a, b\}$$

Assume a logic < L, Cn > with:

$$L = \{a, b\}$$

$$Cn(\emptyset) = \emptyset$$

$$Cn(\{a\}) = \{a\}$$

$$Cn(\{b\}) = \{a, b\}$$

$$Cn(\{a, b\}) = \{a, b\}$$

$$K = \{a, b\}$$

Assume a logic < L, Cn > with:

$$L = \{a, b\}$$

$$Cn(\emptyset) = \emptyset$$

$$Cn(\{a\}) = \{a\}$$

$$Cn(\{b\}) = \{a, b\}$$

$$Cn(\{a, b\}) = \{a, b\}$$

$$K = \{a, b\}$$
If  $b \in K - a$  then by closure  $Cn(\{b\}) = \{a, b\} \subseteq K - a$  but that contradicts success.

Assume a logic < L, Cn > with:

$$L = \{a, b\}$$

$$Cn(\emptyset) = \emptyset$$

$$Cn(\{a\}) = \{a\}$$

$$Cn(\{b\}) = \{a, b\}$$

$$Cn(\{a, b\}) = \{a, b\}$$

$$K = \{a, b\}$$
If  $b \in K - a$  then by closure  $Cn(\{b\}) = \{a, b\} \subseteq K - a$  but that contradicts success.

But if 
$$K - a = \emptyset$$
 then  $K - a \cup \{a\} = \{a\} \neq K$ 

Outline
Overview of Belief Revision
Revising Ontologies
The Problem
Proposed Solution

# AGM compliance [Flouris, Plexousakis and Antoniou (FPA)]

### Definition (AGM Compliance)

A logic *L* is **AGM compliant** iff there is an operator of AGM contraction in *L*.

# AGM compliance [Flouris, Plexousakis and Antoniou (FPA)]

### Definition (AGM Compliance)

A logic *L* is **AGM compliant** iff there is an operator of AGM contraction in *L*.

## Definition (Decomposability)

A logic is *L* is **decomposable** iff:

$$\forall X, K \subseteq L : Cn(\emptyset) \subset Cn(X) \subset Cn(K) \Big( \exists Z \subseteq L : Cn(X \cup Z) = Cn(K) \Big)$$
(3)

# AGM compliance [Flouris, Plexousakis and Antoniou (FPA)]

### Definition (AGM Compliance)

A logic *L* is **AGM compliant** iff there is an operator of AGM contraction in *L*.

## Definition (Decomposability)

A logic is *L* is **decomposable** iff:

$$\forall X, K \subseteq L : Cn(\emptyset) \subset Cn(X) \subset Cn(K) \Big( \exists Z \subseteq L : Cn(X \cup Z) = Cn(K) \Big)$$
(3)

#### Theorem

A logic is AGM compliant iff it is decomposable

#### Theorem

Consider a description logic (L) with at least one concept, 2 roles, one of these constructors ( $\leq_n R$ ,  $\geqslant_n R$ ,  $\forall R.C$  or  $\exists R.C$ ), and that admits the connective  $\sqsubseteq$  between concepts and roles and doesn't have constructors for roles ( $\neg$ ,  $\sqcup$ ,  $\sqcap$ ...), then L is not decomposable.

#### Theorem

Consider a description logic (L) with at least one concept, 2 roles, one of these constructors ( $\leq_n R$ ,  $\geqslant_n R$ ,  $\forall R.C$  or  $\exists R.C$ ), and that admits the connective  $\sqsubseteq$  between concepts and roles and doesn't have constructors for roles ( $\neg$ ,  $\sqcup$ ,  $\sqcap$ ...), then L is not decomposable.

Follows from this theorem that some important DLs are not decomposable:

SHIF

#### Theorem

Consider a description logic (L) with at least one concept, 2 roles, one of these constructors ( $\leq_n R$ ,  $\geqslant_n R$ ,  $\forall R.C$  or  $\exists R.C$ ), and that admits the connective  $\sqsubseteq$  between concepts and roles and doesn't have constructors for roles ( $\neg$ ,  $\sqcup$ ,  $\sqcap$ ...), then L is not decomposable.

Follows from this theorem that some important DLs are not decomposable:

- SHIF
- SHOIN

#### Theorem

Consider a description logic (L) with at least one concept, 2 roles, one of these constructors ( $\leq_n R$ ,  $\geqslant_n R$ ,  $\forall R.C$  or  $\exists R.C$ ), and that admits the connective  $\sqsubseteq$  between concepts and roles and doesn't have constructors for roles ( $\neg$ ,  $\sqcup$ ,  $\sqcap$ ...), then L is not decomposable.

Follows from this theorem that some important DLs are not decomposable:

- SHIF
- SHOIN
- SHIQ

# Where does this problem come from?

There are some evidences associating the problem with the recovery postulate. The main evidence is this:

#### $\mathsf{Theorem}$

Every tarskian logic admits a contraction operator that satisfies the AGM postulates without the recovery postulates.

# Where does this problem come from?

There are some evidences associating the problem with the recovery postulate. The main evidence is this:

#### Theorem

Every tarskian logic admits a contraction operator that satisfies the AGM postulates without the recovery postulates.

So a possible solution should be to replace the recovery postulate.

# How should we replace Recovery?

FPA proposed that recovery should be replaced by some postulate with the following properties:

#### Existence:

Every tarskian logic should admit a contraction satisfying the new set of postulates.

# How should we replace Recovery?

FPA proposed that recovery should be replaced by some postulate with the following properties:

#### Existence:

Every tarskian logic should admit a contraction satisfying the new set of postulates.

#### Rationality:

For every AGM compliant logic the new set of postulates should be equivalent to the AGM postulates.

### Relevance

Hansson has proposed the postulate of relevance:

## Definition (Relevance)

K - a satisfies **relevance** iff:

$$\forall b \in K \setminus K - a(\exists K' : K - a \subseteq K' \subseteq K \land a \in Cn(K' \cup \{b\}) \setminus Cn(K'))$$

$$\tag{4}$$

Outline
Overview of Belief Revision
Revising Ontologies
The Problem
Proposed Solution

## Results

## Theorem (Weak Existence)

Every tarskian compact logic admits the contraction operator that satisfies AGM postulates with relevance instead of recovery

## Results

#### Theorem (Weak Existence)

Every tarskian compact logic admits the contraction operator that satisfies AGM postulates with relevance instead of recovery

## Theorem (Weak Rationality)

For propositional logic the AGM postulates are equivalent to this new set of postulates

## Results

## Theorem (Weak Existence)

Every tarskian compact logic admits the contraction operator that satisfies AGM postulates with relevance instead of recovery

## Theorem (Weak Rationality)

For propositional logic the AGM postulates are equivalent to this new set of postulates

### Theorem (Representation)

For every belief set K closed under compact and tarskian logical consequence, - is a partial meet contraction operation over K if and only if - satisfies the postulates (K-1)-(K-4), (relevance) and (K-6).

- Roles = {enrolledAt, haveClassAt}
- Concept = {SpecialStudent}
- SS = SpecialStudent, e = enrolledAt, h = haveClassAt
- $K = Cn(\{h \sqsubseteq e\}) = Cn(\{h \sqsubseteq e, \forall h.SS \sqsubseteq \forall e.SS\})$

- Roles = {enrolledAt, haveClassAt}
- Concept = {SpecialStudent}
- SS = SpecialStudent, e = enrolledAt, h = haveClassAt
- $K = Cn(\{h \sqsubseteq e\}) = Cn(\{h \sqsubseteq e, \forall h.SS \sqsubseteq \forall e.SS\})$
- By inclusion, success and closure we have:

$$K - (\forall h.SS \sqsubseteq \forall e.SS) = Cn(\emptyset)$$

- Roles = {enrolledAt, haveClassAt}
- Concept = {SpecialStudent}
- SS = SpecialStudent, e = enrolledAt, h = haveClassAt
- $K = Cn(\{h \sqsubseteq e\}) = Cn(\{h \sqsubseteq e, \forall h.SS \sqsubseteq \forall e.SS\})$
- By inclusion, success and closure we have:  $K (\forall h.SS \sqsubseteq \forall e.SS) = Cn(\emptyset)$
- Recovery is not satisfied:  $Cn(\{\forall h.SS \sqsubseteq \forall e.SS\}) \neq K$

- Roles = {enrolledAt, haveClassAt}
- Concept = {SpecialStudent}
- SS = SpecialStudent, e = enrolledAt, h = haveClassAt
- $K = Cn(\{h \sqsubseteq e\}) = Cn(\{h \sqsubseteq e, \forall h.SS \sqsubseteq \forall e.SS\})$
- By inclusion, success and closure we have:  $K (\forall h.SS \sqsubseteq \forall e.SS) = Cn(\emptyset)$
- Recovery is not satisfied:  $Cn(\{\forall h.SS \sqsubseteq \forall e.SS\}) \neq K$
- Relevance is satisfied: Let  $K' = Cn(\emptyset)$  and consider the 2 options for  $\beta$ :  $h \sqsubseteq e$  and  $\forall h.SS \sqsubseteq \forall e.SS$ , in both cases  $\forall h.SS \sqsubseteq \forall e.SS \in Cn(K' \cup \beta)$ .